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AID Partners Capital Holdings Limited

(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the announcement of AID Partners Capital Holdings Limited (the “Company”) dated 22 March 2016 in relation to its annual results for the year ended 31 December 2015 (the “Results Announcement”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Results Announcement.

The Company noted that there were clerical errors on pages 10, 24 and 68 of the Results Announcement (in both the English and Chinese versions). The Company would like to clarify that:

- (1) in the consolidated statement of profit or loss on page 10, the basic loss per share attributable to owners of the Company for the year ended 31 December 2014 should read “(1.79)” instead of “(2.32)”;
- (2) under the note “Loss per share attributable to owners of the Company” on page 24, the line that reads “Weighted average number of ordinary shares for the purpose of calculating basic loss per share”, the number for 2014 should read “5,019,909,916” instead of “3,862,776,522” and the basic loss per share attributable to owners of the Company for the year ended 31 December 2014 should read “(1.79)” instead of “(2.32)”;
- (3) under the note “Acquisition of HMV IP Rights and HMV Business” on page 68, it should read “loss” instead of “profit” after income tax of HK\$283,000 for the period from 1 December 2015 to 31 December 2015, and in the line that reads “had the acquisition occurred on 1 January 2015”, the Group’s loss after income tax shall read “HK\$10,728,000” instead of “HK\$607,000” for the year ended 31 December 2015.

* For identification purpose only

Other than the above clarifications, the contents of the Results Announcement remain unchanged.

By order of the Board
AID Partners Capital Holdings Limited
Mr. Wu King Shiu, Kelvin
Chairman

Hong Kong, 24 March 2016

As at the date of this announcement, the Directors are:

Executive Directors: Wu King Shiu, Kelvin, Ho Gilbert Chi Hang and Chang Tat Joel

Independent Non-Executive Directors: Chinn Adam David, Professor Lee Chack Fan, GBS, SBS, JP and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Growth Enterprise Market of the Stock Exchange website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.