



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AID Life Science Holdings Limited

Date Submitted 4 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8088 Description : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,900,000,000,000	US\$0.0001	US\$190,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	95,000,000,000*	US\$0.002*	US\$190,000,000
(2) Stock code : Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : _____ Description : <u>Redeemable Convertible Preference Shares</u>			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>100,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$10,000,000</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>5,000,000,000*</u>	<u>US\$0.002*</u>	<u>US\$10,000,000</u>

## 3. Other Classes of Shares

Stock code : _____ Description : _____			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month  
(*State currency*) : US\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>10,804,640,110</u>	<u>-</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>(10,264,408,105) *</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>540,232,005</u>	<u>-</u>	<u>-</u>	<u>-</u>

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Exercise price:</u> <u>HK\$4.40</u> <u>(27 / 3 / 2002)</u> Ordinary shares (Note 1)	-	-	-	(40,916) *	-	-
<u>2. Exercise price:</u> <u>HK\$4.00</u> <u>(27 / 3 / 2002)</u> Ordinary shares (Note 1)	-	-	-	-	-	118,528*
<u>3. Exercise price:</u> <u>HK\$4.00</u> <u>(27 / 3 / 2002)</u> Ordinary shares (Note 1)	-	-	-	-	-	267,129*
<u>4. Exercise price:</u> <u>HK\$3.80</u> <u>(27 / 3 / 2002)</u> Ordinary shares (Note 1)	-	-	-	-	-	292,968*
<u>5. Exercise price:</u> <u>HK\$3.20</u> <u>(15 / 4 / 2014)</u> Ordinary shares (Note 1)	-	-	-	-	-	2,734,200*
<u>6. Exercise price:</u> <u>HK\$ 3.20</u> <u>(15 / 4 / 2014)</u> Ordinary shares (Note 1)	-	-	-	-	-	3,393,400*
<u>7. Exercise price:</u> <u>HK\$4.94</u> <u>(15 / 4 / 2014)</u> Ordinary shares (Note 1)	-	-	-	-	-	10,270,800*



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Eight per cent. coupon convertible bonds	HK\$	HK\$140,000,000	-	HK\$140,000,000	-	21,538,461*
Stock code (if listed)	8088					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Conversion price	HK\$6.50*					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Conversion price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	Total C. (Ordinary shares) _____					
	(Preference shares) _____					
	(Other class) _____					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Reference is made to the announcement dated 5 May 2017. On 5 May 2017 (after trading hours), the Company entered into the Consulting Service Agreement with the Consultant, pursuant to which the Group engaged the Consultant to provide the Consultancy Services. The Group will pay the Consultant a total sum of HK\$39,000,000 by way of the issue and allotment (or procure the issue and allotment of) 487,500,000 Remuneration Shares at an issue price of HK\$0.08 per Remuneration Share.</p> <p>As a result of the Share Consolidation, the issue price per Remuneration Share to be allot and issue under the Consulting Service Agreement shall be adjusted to HK\$1.60 per Consolidated Share and the outstanding number of Remuneration Shares to be allotted and issued under the Consulting Service Agreement shall be adjusted to 14,625,000 Consolidated Shares effective from 14 December 2018.</p> <p style="text-align: right;">( / / ) shares (Note 1)</p>	-	-
<p>2.</p> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
<p>3.</p> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

#### Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2. Open offer	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
3.	Placing	At price : _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4.	Bonus issue	At price : _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
5.	Scrip dividend	At price : _____	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
10.	Other (Issue of new class of shares)	At price :	State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
Total E. (Ordinary shares)				_____	
(Preference shares)				_____	
(Other class)				_____	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____
	(2)	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

\*Share Consolidation on the basis that every twenty (20) issued and unissued Shares or redeemable convertible preference Shares with par value of US\$0.0001 each in the share capital of the Company consolidated into one (1) Consolidated Share or Consolidated Redeemable Convertible Preference Shares with par value of US\$0.002 effective from 14 December 2018. As a result of the Share Consolidation, pursuant to the terms of the Convertible Bonds, the conversion price of the outstanding Convertible Bonds shall be adjusted from HK\$0.325 per Share to HK\$6.50 per Consolidated Share; and (ii) the number of conversion shares to be issued upon exercise of the conversion rights attached to The outstanding Convertible Bonds shall be adjusted from 430,769,230 Shares to 21,538,461 Consolidated Shares. As a result of the Share Consolidation, pursuant to the terms and conditions of the Share Option Schemes, the exercise price of the Options and the number of shares to be allotted and issued upon full exercise of the subscription rights attached to the outstanding Options shall be adjusted.

Submitted by : Chan Suet Ngan

Title : Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*