



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31 March 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Healthoo International Technology Holdings LimitedDate Submitted 9 April 2018**I. Movements in Authorised Share Capital**

## 1. Ordinary Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| (1) Stock code :                    | <u>8088</u>              | Description :                          | <u>Ordinary Shares</u>                                |
|                                     | No. of ordinary shares   | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>1,900,000,000,000</u> | <u>US\$0.0001</u>                      | <u>US\$190,000,000</u>                                |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | <u>1,900,000,000,000</u> | <u>US\$0.0001</u>                      | <u>US\$190,000,000</u>                                |
| (2) Stock code :                    | _____                    | Description :                          | _____   |
|                                     | No. of ordinary shares   | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 2. Preference Shares

|                                     |  |                               |  |
|-------------------------------------|--|-------------------------------|--|
| Stock code : _____                  | Description : Redeemable Convertible Preference Shares |                               |  |
|                                     | No. of preference shares                               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>100,000,000,000</u>                                 | <u>US\$0.0001</u>             | <u>US\$10,000,000</u>                        |
| Increase/(decrease)                 | _____  | _____                         | _____  |
| Balance at close of the month       | <u>100,000,000,000</u>                                 | <u>US\$0.0001</u>             | <u>US\$10,000,000</u>                        |

## 3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code : _____                  | Description : _____            |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          | _____                         | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month  
(State currency) :

US\$200,000,000

## II. Movements in Issued Share Capital

|                                       |                        |          |                         |                                |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>10,707,140,110</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>10,707,140,110</u>  | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Exercise price:<br>HK\$0.22<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 818,336   |
| 2. Exercise price:<br>HK\$0.20<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 2,370,561   |
| 3. Exercise price:<br>HK\$0.20<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 5,342,580   |
| 4. Exercise price:<br>HK\$0.19<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 5,859,368   |
| 5. Exercise price:<br>HK\$0.16<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 54,684,000  |
| 6. Exercise price:<br>HK\$ 0.16<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                        | -                         | -         | -         | -      | -  | 67,868,000  |
| 7. Exercise price:<br>HK\$0.247<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                        | -                         | -         | -         | -      | -  | 205,416,000   |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of<br>nominal<br>value | Nominal value<br>at close of<br>preceding month | Exercised<br>during<br>the month | Nominal value<br>at close of<br>the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|---|---|--|
| 1.<br>_____<br>_____<br>_____  | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                    | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| 2.<br>_____<br>_____<br>_____  | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| 3.<br>_____<br>_____<br>_____  | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| 4.<br>_____<br>_____<br>_____  | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                              | _____   | _____                            | _____                                     | _____   | _____  |
|  |                                    |   |                                  | Total B. (Ordinary shares) _____          |   |  |
|  |                                    |   |                                  | (Preference shares) _____                 |   |  |
|  |                                    |   |                                  | (Other class) _____                       |   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Eight per cent. coupon convertible bonds    | HK\$                             | HK\$140,000,000                    | -                          | HK\$140,000,000              | -  | 430,769,230   |
| Stock code (if listed)                         | 8088                             |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                  |                                    |                            |                              |  |   |
| Conversion price                               | HK\$0.325                        |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
| 2.   |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                  |                                    |                            |                              |  |   |
| Conversion price                               |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
| 3.   |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                  |                                    |                            |                              |  |   |
| Subscription price                             |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
|  | Total C. (Ordinary shares) _____ |                                    |                            |                              |  |   |
|  | (Preference shares) _____        |                                    |                            |                              |  |   |
|  | (Other class) _____              |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Reference is made to the announcement dated 5 May 2017. On 5 May 2017 (after trading hours), the Company entered into the Consulting Service Agreement with the Consultant, pursuant to which the Group engaged the Consultant to provide the Consultancy Services. The Group will pay the Consultant a total sum of HK\$39,000,000 by way of the issue and allotment (or procure the issue and allotment of) 487,500,000 Remuneration Shares at an issue price of HK\$0.08 per Remuneration Share<br><br>( / / )<br>shares (Note 1) | -  | -   |
| 2. _____<br><br>_____ ( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br><br>_____ ( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

Other Movements in Issued Share Capital

| Type of Issue   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Rights issue<br>At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 2. Open offer<br>At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )   |  |   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------------|----------------------|--|---|-------|
| 3.            | Placing              | At price : _____ | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 4.            | Bonus issue          | At price : _____ | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                  |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |                  |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue                            |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|----------------------|--|---|
| 8. Consideration issue                   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 9. Capital reorganisation                |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 10. Other (Issue of new class of shares) | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
|  |            |                      | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

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Submitted by : Chan Suet Ngan

Title : Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*