

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 March 2015

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer A	AID Partners Capita	l Holdings Limited	I
Date Submitted 1	April 2015		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 8088 Descrip	ption: Ordinary S	hares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	19,000,000,000	US\$0.01	US\$190,000,000
Increase/(decrease)			
Balance at close of the month	19,000,000,000	US\$0.01	US\$190,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	iption: Redeemable C	Convertible Preference	e Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	US\$0.01	US\$10,000,000
Increase/(decrease)		-	
Balance at close of the month	1,000,000,000	US\$0.01	US\$10,000,000
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month		US\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	3,171,772,858		8,527,290	
Increase/ (decrease) during the month		<u>-</u>	<u>-</u>	
Balance at close of the month	3,171,772,858		8,527,290	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option Scho	emes of the Issu	er)			
Particulars of share						No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date (dd/mm/yyyy) and		Movement during the month			pursuant thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:	Granicu	Exclused	Cancencu	Lapseu		
HK\$9.51						
(27 / 3 / 2002)						( 477 250
Ordinary shares					·	6,477,350
(Note 1)						
2. Exercise price:						
HK\$4.51						
(27 / 3 / 2002)						
Ordinary shares		<u>-</u> _		-	<u> </u>	809,287
(Note 1)		· -				
3. Exercise price:						
HK\$2.22						
(27 / 3 / 2002)						
						4 256 692
Ordinary shares		<u> </u>			<del></del>	4,256,683
(Note 1)						
4. Exercise price:						
HK\$0.22						
(27 / 3 / 2002)						
Ordinary shares		<u> </u>		-	<u> </u>	818,336
(Note 1)						
5. Exercise price:						
HK\$0.20						
(27 / 3 / 2002)						
Ordinary shares	-	-	-	-	-	4,597,363
(Note 1)					-	
6. Exercise price:						
HK\$0.20						
$\frac{11130.20}{(27/3/2002)}$						
						10 656 000
Ordinary shares		· <del></del>			· <del></del>	18,656,820
(Note 1)						
7. Exercise price:						
HK\$0.19						
(27 / 3 / 2002)						
Ordinary shares		<u> </u>		-	-	5,859,368
(Note 1)						
8. Exercise price:						
HK\$ 0.16						
(15 / 4 / 2014)						
Ordinary shares	-	-	-	-	-	62,058,500
(Note 1)						
( )						

Particulars of share option scheme including EGM					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement durin	g the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and —			<u> </u>		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<ol><li>Exercise price:</li></ol>						
HK\$0.16						
(15 / 4 / 2014)						
Ordinary shares	-	. <u>-</u>	-	-	-	74,683,000
(Note 1)	_	<del></del>	_			· · · · · · · · · · · · · · · · · · ·
				rdinary shares)		
			(Pref	ference shares)		
				(Other class)		
Total funds raised du		from exercise of (State currency)				

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No of new shares of No. of new issuer which shares of issuer may be issued issued during pursuant Currency of Nominal value Exercised Nominal value the month thereto as at Description of warrants nominal at close of during at close of pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month the month the month thereto month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) \_ \_\_\_\_ \_ \_\_\_ \_ \_\_\_ \_ / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares)
(Preference shares)
(Other class)

Convertibles (i.e. Conv						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable convertible preference shares ("RCPS")	US\$	US\$852,729 (Note)	-	US\$852,729	-	1,023,274,800 (Note)
Stock code (if listed)	808	8				
Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)	Ordinary HK\$0	(Note: paid or shares immedi	Of the total subscription subscription, and the ately prior to the conve	remaining balance of	of US\$1.90 per RCP	
Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  2. Five per cent. coupon convertible bonds	Ordinary HK\$0 (12 / 8 / HK\$	(Note: paid or immedi ).13  2011)  HK\$175,000,000	subscription, and the	remaining balance of	of US\$1.90 per RCP	
Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)  2. Five per cent. coupon	Ordinary HK\$0 (12 / 8 /	(Note: paid or immedia) 2.13  2011)  HK\$175,000,000 88	subscription, and the	e remaining balance of the RCPS int	of US\$1.90 per RCP	S will be paia

For Main Board and GEM listed issuers

Full particulars inc	cluding EGM approval date	(dd/mm/yyyy),	No. of new slissuer issued the month puthereto	during ursuant	issuer v	new shares of which may be ursuant thereto se of the month
	stable of bitares issuable.					
		( / / )				
		shares (Note 1)				
2.						
		( / / )				
		shares (Note 1)				
3.						
3						
		( / / ) shares (Note 1)				
		,				
	То	tal D. (Ordinary shares) (Preference shares)				
-		(Other class)				
		(5.5.5.1.1.2)				
Type of Issue				shares issued the i	of new of issuer I during month nt thereto	shares of issued which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
		Class of shares				
		issuable (Note 1)				
2. Open offer	At price : State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / / )			

## For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		· ·
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
5.	Scrip dividend	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	issue currency	EGM approval date: (dd/mm/yyyy)	( / / )		
					-
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
10.	Other (Issue of new class of shares) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( // )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Total E. (Or	rdinary shares)		_
			ference shares)		-
			(Other class)		-
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total o	of A to E):	(1)	
  r	otal increase / (decrease) in preference shares du	ring the month (i e Tota	ıl of A to E):	(2)	
	Total increase / (decrease) in other classes of share	-		):	
(	These figures should be the same as the relevant j	figures under II above (	"Movements in	Issued Share Capi	tal").)

Remarks (if any)			
	Chan Suet Ngan		
Submitted by: _	_	_	
Title:	Company Secretary		
	, Secretary or other duly authorised officer)		
<b>N</b> T			
Notes :			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.