

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31 January 20	For the month ended (dd/mm/yyyy): 31 January 2019					
To: Hong Kong Exchanges and	Clearing	Limited						
Name of Issuer	AID	Life Science Ho	ldings Limited					
Date Submitted	1 Fel	oruary 2019		_				
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8088</u>	_Descrip	tion: Ordinary S	hares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth	95,000,000,000	US\$0.002	US\$190,000,000				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		95,000,000,000	US\$0.002	US\$190,000,000				
(2) Stock code :	Descrip	tion :		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	Descrip	tion : Redeemable C	Convertible Preference	ee Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	5,000,000,000	US\$0.002	US\$10,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the m	nonth	5,000,000,000	US\$0.002	US\$10,000,000
3. Other Classes of Share	es			
Stock code :	Descrip	otion :		
Balance at close of prece	eding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)	oding month			
Balance at close of the m	nonth			
Total authorised share c (State currency):	capital at the end	d of the month		US\$200,000,000
II. Movements in Issued	Share Capital			
	No. of o	rdinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	540,232,	005		
Increase/ (decrease) during the month		<u> </u>	<u>-</u>	-
Balance at close of the month	540,232,0	005 -	_	_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Iovement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$4.00 (27 / 3 / 2002) Ordinary shares (Note 1)	_		_	-		118,528
2. Exercise price: HK\$4.00 (27 / 3 / 2002) Ordinary shares (Note 1)	_	<u>-</u>	-	-		267,129
3. Exercise price: HK\$3.80 (27 / 3 / 2002) Ordinary shares (Note 1)			-	_		292,968
4. Exercise price: HK\$3.20 (15 / 4 / 2014) Ordinary shares (Note 1)			_			2,734,200
5. Exercise price: HK\$ 3.20 (15 / 4 / 2014) Ordinary shares (Note 1)	_	<u> </u>	_			3,393,400
6. Exercise price: HK\$4.94 (15 / 4 / 2014) Ordinary shares (Note 1)			-			10,270,800
7. Exercise price: HK\$1.56 (15 / 4 / 2014) Ordinary shares (Note 1)	<u>-</u>	<u> </u>	<u>-</u>			17,109,600
Total funds raised o		om exercise of State currency)	(Pr	Ordinary shares) eference shares) (Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/	/)				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/	/)				
				-		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.	(Ordinary shares) Preference shares) (Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
Eight per cent. coupon convertible bonds	HK\$	HW £140,000,000		111Z£140,000,000		21,538,461
Stock code (if listed)	8088	HK\$140,000,000	<u> </u>	HK\$140,000,000	<u>-</u>	21,338,401
Class of shares issuable (Note 1) Conversion price	Ordinary HK\$6	shares				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /					
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Conversion price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (C	Ordinary shares)eference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new s issuer issued the month p theret	l during ursuant	issuer issued	f new shares of which may be pursuant thereto ose of the month
1.	Reference is made to the announcement dated 5 May 2017. On 5 May 2017 (after trading hours), the Company entered into the Consulting Service Agreement with the Consultant, pursuant to which the Group engaged the Consultant to provide the Consultancy Services. The Group will pay the Consultant a total sum of HK\$39,000,000 by way of the issue and allotment (or procure the issue and allotment of) 487,500,000 Remuneration Shares at an issue price of HK\$0.08 per Remuneration Share.				
	As a result of the Share Consolidation, the issue price per Remuneration Share to be allot and issue under the Consulting Service Agreement shall be adjusted to HK\$1.60 per Consolidated Share and the outstanding number of Remuneration Shares to be allotted and issued under the Consulting Service Agreement shall be adjusted to 14,625,000 Consolidated Shares effective from 14 December 2018.				
	shares (Note 1)	_			-
2.					
2.		- -			
	(/ /)				
	shares (Note 1)				
3.		-			
	(/ /) shares (Note 1)	_			
	Total D. (Ordinary shares) (Preference shares)				
	(Other class)				
		I			
Othe	r Movements in Issued Share Capital				
Т	Type of Issue		No. o shares o issued the m	of issuer during nonth	No. of new shares of issue which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		pursuan	· corotto	month
1.	Rights issue At State Issue and allotment date: (dd/mm/yyyy)	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			_
	Class of shares issuable (Note 1)				
2.	Open offer	(/ /)			
	EGM approval date: (dd/mm/yyyy)	(/ /)			

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price:	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
8.	Consideration At State price: currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (dd/mm/yyyy)	/)		
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (dd/mm/yyyy)	/)		_
		Class of shares issuable (Note 1)			
10.	Other (Issue of new class of shares) At State currency —	Issue and allotment date : (dd/mm/yyyy) (/	/)		
		EGM approval date: (dd/mm/yyyy)	/)		
		Total E. (Ordinary	shares)		.
		<u> </u>			
То	otal increase / (decrease) in ordinary s	shares during the month (i.e. Total of A to E	():	(1)	
				(2)	
		e shares during the month (i.e. Total of A to			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	•	
Submitted by	: Chan Suet Ngan	
Title	: Company Secretary	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.