

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2018					
To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer Hea	lthoo International	Technology Holdin	ngs Limited		
Date Submitted 2 M	arch 2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8088 Descrip	otion: Ordinary S	hares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,900,000,000,000	US\$0.0001	US\$190,000,000		
Increase/(decrease)		-			
Balance at close of the month	1,900,000,000,000	US\$0.0001	US\$190,000,000		
(2) Stock code :Descrip	otion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :Descri	ption: Redeemable C	Convertible Preference	e Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	US\$0.0001	US\$10,000,000
Increase/(decrease)		-	
Balance at close of the month	100,000,000,000	US\$0.0001	US\$10,000,000
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of		
	(1)	(2)	shares	shares		
Balance at close of preceding month	10,707,140,110		-	<u>-</u> _		
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	10,707,140,110					

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Novement during	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$2.22 (27 / 3 / 2002)						
Ordinary shares	_	_	_	(4,256,683)	_	
(Note 1)				(1,230,003)		
2. Exercise price:						
HK\$0.22						
(27 / 3 / 2002) Ordinary shares						818,336
(Note 1)		<u>-</u>				616,330
3. Exercise price: HK\$0.20						
(27 / 3 / 2002)						
Ordinary shares (Note 1)						2,370,561
4. Exercise price: HK\$0.20 (27 / 3 / 2002) Ordinary shares (Note 1)			_			5,342,580
5. Exercise price: HK\$0.19 (27 / 3 / 2002) Ordinary shares	-		-	-	-	5,859,368
(Note 1)						
6. Exercise price: HK\$0.16 (15 / 4 / 2014)						
Ordinary shares (Note 1)						54,684,000
7. Exercise price: HK\$ 0.16 (15 / 4 / 2014)						
Ordinary shares (Note 1)		<u>-</u>				67,868,000
8. Exercise price: HK\$0.247 (15 / 4 / 2014) Ordinary shares		<u>-</u>				205,416,000
(Note 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	1	Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
9. Exercise price: HK\$0.078 (15 / 4 / 2014)				•		
Ordinary shares	-	-	-	-	-	342,192,000
(Note 1)						
Total funds raised	during the month f	from exercise of	(Pref	rdinary shares) Terence shares) (Other class)		
Total funds faised	-	(State currency)			_	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal at close value preceding to	of during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	Total B.	(Ordinary shares) (Preference shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
1. Eight per cent. coupon convertible bonds	HK\$	HK\$140,000,000	-	HK\$140,000,000	<u>. </u>	430,769,230
Stock code (if listed) Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy))	8088 Ordinary HK\$0	shares 325				
2. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-	
(if applicable) (dd/mm/yyyy)	(/ /	·)	Total C. (C	Ordinary shares)eference shares)(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
Reference is made to the announcement dated 5 May 2017. On 5 May 2017 (after trading hours), the Company entered into the Consulting Service Agreement with the Consultant, pursuant to which the Group engaged the Consultant to provide the Consultancy Services. The Group will pay the Consultant a total sum of HK\$39,000,000 by way of the issue and allotment (or procure the issue and allotment of) 487,500,000 Remuneration Shares at an issue price of HK\$0.08 per Remuneration Share		
1(N (1)		
shares (Note 1)	-	<u> </u>
2.		
Z		
shares (Note 1)		
Sildies (Note 1)		-
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-
		-
Other Movements in Issued Share Capital		
		No. of new

shares of issuer which may No. of new be issued shares of issuer pursuant issued during thereto as at Type of Issue the month close of the pursuant thereto month Class of shares issuable (Note 1) State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) EGM approval date: / /) (dd/mm/yyyy) Class of shares issuable (Note 1) At State Issue and allotment 2. Open offer price: currency _ date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	•	price :	price: currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares	f		Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

8.	Type of Issue Consideration At State issue price: currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
10.	Other (Issue of new class of shares) At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or	dinary sha	res)_		-
		(Pref				
			(Other Cl	.uoo) _		-
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of	f A to E):		(1)	
To	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total	of A to E)			
To	otal increase / (decrease) in other classes of shares	during the month (i.e.	Total of A	to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):		For Main Board and GEM listed issuers
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Submitted by	:	Chan Suet Ngan	
Title	:	Company Secretary	
	(Dir	ector, Secretary or other duly authorised officer)
Notes:			
1. State th	he class of	shares (e.g. ordinary, preference or other).	

If there is insufficient space, please append the prescribed continuation sheet.

2.