



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AID Partners Technology Holdings Limited

Date Submitted 3 March 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|   |                           |                               |   |
|---|---------------------------|-------------------------------|---|
| (1) Stock code : <u>8088</u> Description : <u>Ordinary Shares</u> |                           |                               |   |
|   | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>19,000,000,000</u>     | <u>US\$0.01</u>               | <u>US\$190,000,000</u>                          |
| Increase/(decrease)   | _____                     | _____                         | _____   |
| Balance at close of the month                                     | <u>19,000,000,000</u>     | <u>US\$0.01</u>               | <u>US\$190,000,000</u>                          |
| (2) Stock code : _____ Description : _____                        |                           |                               |   |
|   | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | _____                     | _____                         | _____   |
| Increase/(decrease)   | _____                     | _____                         | _____   |
| Balance at close of the month                                     | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |  |                               |  |
|-------------------------------------|--|-------------------------------|--|
| Stock code : _____                  | Description : Redeemable Convertible Preference Shares |                               |  |
|                                     | No. of preference shares                               | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>1,000,000,000</u>                                   | <u>US\$0.01</u>               | <u>US\$10,000,000</u>                        |
| Increase/(decrease)                 | _____  | _____                         | _____  |
| Balance at close of the month       | <u>1,000,000,000</u>                                   | <u>US\$0.01</u>               | <u>US\$10,000,000</u>                        |

## 3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code : _____                  | Description : _____            |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          | _____                         | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month  
(State currency) :

US\$200,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2)      | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|----------|-------------------------|--------------------------------|
| Balance at close of preceding month   | <u>9,257,611,734</u>          | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>                      | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>9,257,611,734</u>          | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Exercise price:<br>HK\$2.22<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 4,256,683   |
| 2. Exercise price:<br>HK\$0.22<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 818,336   |
| 3. Exercise price:<br>HK\$0.20<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 2,370,561   |
| 4. Exercise price:<br>HK\$0.20<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 5,342,580   |
| 5. Exercise price:<br>HK\$0.19<br>(27 / 3 / 2002)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 5,859,368   |
| 6. Exercise price:<br>HK\$0.16<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                         | -                         | -         | -         | -      | -  | 54,684,000  |
| 7. Exercise price:<br>HK\$ 0.16<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                        | -                         | -         | -         | -      | -  | 67,868,000  |
| 8. Exercise price:<br>HK\$0.247<br>(15 / 4 / 2014)<br>Ordinary shares<br>(Note 1)                        | -                         | -         | -         | -      | -  | 215,320,000   |
|  |                           |           |           |        | Total A. (Ordinary shares)   | _____   |
|  |                           |           |           |        | (Preference shares)  | _____   |
|  |                           |           |           |        | (Other class)  | _____   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        |  | _____   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value<br>at close of<br>preceding month | Exercised<br>during<br>the month | Nominal value<br>at close of<br>the month  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|--|---|--|
| 1.   |                                    |   |                                  |  |   |  |
| _____<br>_____<br>_____                                  |                                    |   |                                  |  |   |  |
| Stock code (if listed)                                   | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Subscription price                                       | _____                              | _____   | _____                            | _____  | _____   | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                              | _____   | _____                            | _____  | _____   | _____  |
| 2.   |                                    |   |                                  |  |   |  |
| _____<br>_____<br>_____                                  |                                    |   |                                  |  |   |  |
| ( / / )  | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Stock code (if listed)                                   | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Subscription price                                       | _____                              | _____   | _____                            | _____  | _____   | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                              | ( / / )   | _____                            | _____  | _____   | _____  |
| 3.   |                                    |   |                                  |  |   |  |
| _____<br>_____<br>_____                                  |                                    |   |                                  |  |   |  |
| ( / / )  | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Stock code (if listed)                                   | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Subscription price                                       | _____                              | _____   | _____                            | _____  | _____   | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                              | ( / / )   | _____                            | _____  | _____   | _____  |
| 4.   |                                    |   |                                  |  |   |  |
| _____<br>_____<br>_____                                  |                                    |   |                                  |  |   |  |
| ( / / )  | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Stock code (if listed)                                   | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | _____                              | _____   | _____                            | _____  | _____   | _____  |
| Subscription price                                       | _____                              | _____   | _____                            | _____  | _____   | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                              | ( / / )   | _____                            | _____  | _____   | _____  |
|  |                                    |   |                                  | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Eight per cent. coupon convertible bonds    | HK\$                             | HK\$140,000,000                    | -                          | HK\$140,000,000              | -  | 430,769,230   |
| Stock code (if listed)                         | 8088                             |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary shares                  |                                    |                            |                              |  |   |
| Conversion price                               | HK\$0.325                        |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
| 2.   |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                  |                                    |                            |                              |  |   |
| Conversion price                               |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
| 3.   |                                  |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                  |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                  |                                    |                            |                              |  |   |
| Subscription price                             |                                  |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                          |                                    |                            |                              |  |   |
|  | Total C. (Ordinary shares) _____ |                                    |                            |                              |  |   |
|  | (Preference shares) _____        |                                    |                            |                              |  |   |
|  | (Other class) _____              |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares)  | _____  | _____   |
| (Preference shares)   | _____  | _____   |
| (Other class)   | _____  | _____   |

Other Movements in Issued Share Capital

| Type of Issue   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---|--|---|
| 1. Rights issue | At price : State currency _____         | ( / / )  | _____   |
|                 | Class of shares issuable (Note 1) _____ |  |   |
|                 | Issue and allotment date : (dd/mm/yyyy) |  |   |
|                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  | _____   |
| 2. Open offer   | At price : State currency _____         | ( / / )  | _____   |
|                 | Class of shares issuable (Note 1) _____ |  |   |
|                 | Issue and allotment date : (dd/mm/yyyy) |  |   |
|                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  | _____   |

| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---|--|---|
| 3.            | Placing<br>At price : State currency _____        | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 4.            | Bonus issue<br>At price : State currency _____    | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 5.            | Scrip dividend<br>At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares                              | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares                              | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |

For Main Board and GEM listed issuers

| Type of Issue                            |            |                | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|----------------|--|---|
| 8. Consideration issue                   | At price : | State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 9. Capital reorganisation                |            |                | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 10. Other (Issue of new class of shares) | At price : | State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
|  |            |                | Total E. (Ordinary shares) _____   |   |
|  |            |                | (Preference shares) _____  |   |
|  |            |                | (Other class) _____  |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ |
|   | (2) | _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |



Remarks (if any):

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Submitted by: Chan Suet Ngan  
Company Secretary  
Title: \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*