

2. Preference Shares

| | | | |
|-------------------------------------|--|-------------------------------|--|
| Stock code : _____ | Description : Redeemable Convertible Preference Shares | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>1,000,000,000</u> | <u>US\$0.01</u> | <u>US\$10,000,000</u> |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | <u>1,000,000,000</u> | <u>US\$0.01</u> | <u>US\$10,000,000</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(State currency) : US\$200,000,000

II. Movements in Issued Share Capital

| | | | | |
|---------------------------------------|-------------------------------|----------|-------------------------|--------------------------------|
| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | <u>3,019,072,858</u> | <u>-</u> | <u>9,799,790</u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>152,700,000</u> | <u>-</u> | <u>(1,272,500)</u> | <u>-</u> |
| Balance at close of the month | <u>3,171,772,858</u> | <u>-</u> | <u>8,527,290</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: HK\$9.51 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 6,477,350 |
| 2. Exercise price: HK\$4.51 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 809,287 |
| 3. Exercise price: HK\$2.22 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 4,256,683 |
| 4. Exercise price: HK\$0.22 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 818,336 |
| 5. Exercise price: HK\$0.20 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 4,597,363 |
| 6. Exercise price: HK\$0.20 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 18,656,820 |
| 7. Exercise price: HK\$0.19 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 5,859,368 |
| 8. Exercise price: HK\$ 0.16 (15 / 4 / 2014) Ordinary shares (Note 1) | - | - | - | - | - | 62,058,500 |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|---|----------------------------------|---|---|--|
| 1. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | | | | | _____ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Redeemable convertible preference shares ("RCPS") | US\$ | US\$979,979 <i>(Note)</i> | (US\$127,250) | US\$852,729 | 152,700,000 | 1,023,274,800 <i>(Note)</i> |
| <i>(converted 1,272,500 RCPS into 152,700,000 ordinary shares)</i> | | | | | | |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable <i>(Note 1)</i> | Ordinary shares | | | | | |
| Conversion price | HK\$0.13 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (12 / 8 / 2011) | | | | | |
| 2. Five per cent. coupon convertible bonds | HK\$ | HK\$175,000,000 | - | HK\$175,000,000 | - | 1,346,153,846 |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable <i>(Note 1)</i> | Ordinary shares | | | | | |
| Subscription price | HK\$0.13 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (16 /05 / 2014) | | | | | |
| Total C. (Ordinary shares) | | | | | 152,700,000 | |
| (Preference shares) | | | | | | |
| (Other class) | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| 2. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| 3. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| Total D. (Ordinary shares) | _____ | _____ |
| (Preference shares) | _____ | _____ |
| (Other class) | _____ | _____ |

Other Movements in Issued Share Capital

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Rights issue At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 2. Open offer At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 3. Placing At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 4. Bonus issue | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 5. Scrip dividend At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 6. Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 10. Other (Issue of new class of shares) At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | |

| | | |
|---|-----|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 152,700,000 |
| | (2) | _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | _____ |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

Remarks (if any):

Submitted by: Chan Suet Ngan
Company Secretary

Title: _____
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*