

FORMS RELATING TO LISTING

FORM F

GEM

Company Information Sheet

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Company name : AID Life Science Holdings Limited

Stock code (ordinary shares) : 8088

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 February 2019.

A. General

Place of incorporation : Cayman Islands

Date of initial listing : 17 April 2000
on GEM

Names of directors : *Chairman and Non-Executive Director:*
(please distinguish the status of the directors
– Executive, *Wu King Shiu, Kelvin (Chairman)*
Non-Executive or *Executive Directors:*
Independent Chan Suet Ngan
Non-Executive) Hu Kenneth
Qian Alexandra Gaochuan

Non-Executive Director:
Xu Haohao

Independent Non-Executive Directors:
Fong Janie
Yuen Kwok On
Matsumoto Hitoshi

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Number of ordinary shares
Hong Kong HNA Holding Group Co. Limited ^(Note 1)	66,141,232
Abundant Star Ventures Limited ^(Note 2)	45,454,545
Vantage Edge Limited ^(Note 2)	34,090,937
Hero Sign Limited ^(Note 2)	25,394,400
Wu King Shiu, Kelvin ^(Notes 2 and 3)	114,644,282
Li Mau ^(Note 3)	114,644,282
Ho Gilbert Chi Hang ^(Notes 2 and 4)	104,953,082
Chang Tat Joel ^(Note 2)	104,939,882

Notes:

1. Hong Kong HNA Holding Group Co. Limited is wholly-owned by HNA Financial Holdings International Co., Ltd. (“HNA Financial”). HNA Financial is wholly-owned by Beijing HNA Financial Holdings Co., Ltd. (“Beijing HNA”). Beijing HNA is owned as to 61.32% by HNA Investment Holding Co. Ltd. (“HNA Investment”) and owned as to 37.74% by Hainan HNA Holding Co. Ltd. HNA Investment is owned as to 73.06% and Hainan HNA Holding Co., Ltd. is owned as to 51.38% by HNA Holding Group Co., Ltd., respectively. HNA Holding Group Co., Ltd. is wholly-owned by HNA Group Co., Ltd. and Hanian HNA Holding Co., Ltd. is owned as to 21.61% by HNA Group Co., Ltd. HNA Group Co., Ltd. is owned as to approximately 70% by Hainan Traffic Administration Holding Co., Ltd. (“Hainan Traffic”). Hainan Traffic is owned as to approximately 50% by Sheng Tang Development (Yangpu) Co., Limited (“Sheng Tang”). Sheng Tang is owned as to 35% by Tang Dynasty Development Co., Limited (“Tang Dynasty”) and 65% by Hainan Province Chihang Foundation. Tang Dynasty is owned as to approximately 98% by Pan-American Aviation Holding Company, which is in turn 100% beneficially owned by Hainan Cihang Charity Foundation, Inc.
2. Abundant Star Ventures Limited (“Abundant Star”), Vantage Edge Limited (“Vantage Edge”) and Hero Sign Limited (“Hero Sign”) owns 45,454,545, 34,090,937 and 25,394,400 shares of the Company, respectively. Mr. Wu King Shiu, Kelvin, Mr. Ho Gilbert Chi Hang and Mr. Chang Tat Joel are deemed to have interest in 45,454,545, 34,090,937 and 25,394,400 shares of the Company of which Abundant Star, Vantage Edge and Hero Sign are interested by virtue of the SFO since they indirectly own 56% through Billion Power Management Limited, 23% through Elite Honour Investments Limited and 21% through Genius Link Assets Management Limited, respectively, of the issued share capital of AID Partners GP2, Ltd.. AID Partners GP2, Ltd. is the general partner of AID Partners Capital II, L.P. AID Partners Capital II, L.P. is a private equity fund interested in the entire issued share capital of Leader Fortune International Limited, which is interested in the entire issued share capital of Abundant Star, Vantage Edge and Hero Sign.
3. Mr. Wu King Shiu, Kelvin owns 1,424,400 shares of the Company and Billion Express Consultants Limited (“Billion Express”) owns 8,280,000 shares of the Company. The entire issued share capital of Billion Express is wholly owned by HMV Asia Limited, which is in turn 65.62% beneficially owned by Ms. Li Mau, the spouse of Mr. Wu King Shiu, Kelvin. Accordingly, Mr. Wu King Shiu, Kelvin is deemed to be interested in the shares of the Company held by Billion Express. Mr. Wu King Shiu, Kelvin and Ms. Li Mau are also deemed to have interest in 104,939,882 shares of the Company as mentioned in Note 2 above.
4. Mr. Ho Gilbert Chi Hang owns 13,200 shares of the Company. Mr. Ho Gilbert Chi Hang is also deemed to have interest in 104,939,882 shares of the Company as mentioned in Note 2 above.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business : 22/F., New World Tower II, 18 Queen's Road Central, Central, Hong Kong

Web-site address (if applicable) : www.8088inc.com

Share registrar : Computershare Hong Kong Investor Services Limited

Auditors : BDO Limited

B. Business activities

AID Life Science Holdings Limited (the "Company" and, together with its subsidiaries, the "Group") is a strategic investment group listed on GEM (stock code: 8088).

The Group is principally engaged in the business of strategic investment.

C. Ordinary Shares

Number of ordinary share in issue : 540,232,005

Par value of ordinary shares in issue : US\$0.002

Board lot size (in number of shares) : 8,000

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue:

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

8% Coupon Convertible Bonds Due 2020

Issue date	Principal amount HK\$	Conversion price HK\$	No. of shares to be issued upon conversion
20 July 2015	<u>140,000,000</u>	6.50	<u>21,538,461</u>

The Convertible Bonds are convertible at the option of the bondholder(s) at any business day during the period commencing from the date falling on the first anniversary of the issue date (i.e. 20 July 2015) up to and including the date which is seven days prior to the maturity date of 20 July 2020, into new ordinary shares of the Company at conversion price at HK\$6.50 per share. With the prior notification to the Company, the Convertible Bonds may be transferrable in integral multiples of HK\$1,000,000. No transfer of the Convertible Bond(s) to the Prohibited Transferee(s) will be permissible and in the case of any transfer to a connected person of the Company, such transfer will be permitted if the prior written consent of the Company is to be obtained. The Company may, having given not less than thirty (30) days' notice (which notices shall be irrevocable) to the Bondholders, redeem the Convertible Bonds then outstanding in integral multiples of HK\$1,000,000, at a premium of 10% above the outstanding principal amount of the Convertible Bonds to be redeemed, on the date specified in the said notice at the outstanding principal amount of the Convertible Bonds to be redeemed at any time prior to the maturity date. For details, please refer to the Company's announcement dated 6 July 2015.

Share Options (pursuant to the share option scheme adopted on 27 March 2002)

Date of options granted	Options exercise price HK\$	Outstanding options	Options exercisable as at 13 February 2019
7 October 2010	4.00	118,528	118,528
16 March 2012	4.00	267,129	267,129
14 May 2012	3.80	292,968	292,968
		678,625	678,625

Share Options (pursuant to the share option scheme adopted on 15 April 2014)

Date of options granted	Options exercise price HK\$	Outstanding options	Options exercisable as at 13 February 2019
15 May 2014	3.20	2,734,200	2,734,200
20 June 2014	3.20	3,393,400	3,393,400
1 April 2016	4.94	10,270,800	10,270,800
19 May 2017	1.56	17,109,600	17,109,600
		33,508,000	33,508,000

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed.)

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Suet Ngan as the attorney
for all the Directors