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AID Partners Technology Holdings Limited

(滙友科技控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of AID Partners Technology Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to record a significant increase in loss for the six months ended 30 June 2017 (the “**Period**”) as compared to that for the six months ended 30 June 2016, which was mainly attributable to unrealised fair value loss recognised upon the reclassification of the investment from the interest in an associate to the financial assets at fair value through profit or loss during the Period. Such fair value loss is non-recurring, non-cash in nature and will not have any cash flow impact to the Group.

As the Group is still in the course of finalizing its consolidated financial results for the Period, the information contained in this announcement is only based on the unaudited draft consolidated financial statements of the Group for the Period, which have not been audited by the auditor of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the Period which is expected to be published by mid-August 2017.

* For identification purpose only

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AID Partners Technology Holdings Limited
Wu King Shiu, Kelvin
Chairman

Hong Kong, 31 July 2017

As at the date of this announcement, the Board comprises two executive Directors, namely Wu King Shiu, Kelvin and Ho Gilbert Chi Hang; three non-executive Directors, namely Chang Tat Joel, Xu Haohao and Guo Qifei; and three independent non-executive Directors, namely Professor Lee Chack Fan, GBS, SBS, JP, Fong Janie and Yuen Kwok On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.