



## 2. Preference Shares

Stock code : _____	Description : Redeemable Convertible Preference Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>1,000,000,000</u>	<u>US\$0.01</u>	<u>US\$10,000,000</u>
Increase/(decrease)	_____	_____	_____
Balance at close of the month	<u>1,000,000,000</u>	<u>US\$0.01</u>	<u>US\$10,000,000</u>

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month  
(State currency) : \_\_\_\_\_ US\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>3,342,937,613</u>	<u>-</u>	<u>7,915,690</u>	<u>-</u>
Increase/ (decrease) during the month	<u>107,508,000</u>	<u>-</u>	<u>(895,900)</u>	<u>-</u>
Balance at close of the month	<u>3,450,445,613</u>	<u>-</u>	<u>7,019,790</u>	<u>-</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$9.51 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	6,477,350
2. Exercise price: HK\$4.51 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	809,287
3. Exercise price: HK\$2.22 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	4,256,683
4. Exercise price: HK\$0.22 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	818,336
5. Exercise price: HK\$0.20 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	2,370,561
6. Exercise price: HK\$0.20 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	5,342,580
7. Exercise price: HK\$0.19 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	5,859,368
8. Exercise price: HK\$ 0.16 (15 / 4 / 2014) Ordinary shares (Note 1)	-	-	-	-	-	54,684,000

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
9. Exercise price: HK\$0.16 (15 / 4 / 2014) Ordinary shares <i>(Note 1)</i>	-	-	-	-	-	67,868,000
					Total A. (Ordinary shares)	_____
					(Preference shares)	_____
					(Other class)	_____
Total funds raised during the month from exercise of options (State currency)						_____

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
( / / )	_____	_____	_____	_____	_____	_____
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable convertible preference shares ("RCPS")	US\$	US\$791,569 <i>(Note)</i>	(US\$89,590)	US\$701,979	107,508,000	912,572,700 <i>(Note)</i>
			(converted 895,900 RCPS into 107,508,000 ordinary shares)			
Stock code (if listed)	8088					
Class of shares issuable <i>(Note 1)</i>	Ordinary shares					
Conversion price	HK\$0.12					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 8 / 2011)					
2. Five per cent. coupon convertible bonds	HK\$	HK\$175,000,000	-	HK\$175,000,000	-	1,346,153,846
Stock code (if listed)	8088					
Class of shares issuable <i>(Note 1)</i>	Ordinary shares					
Conversion price	HK\$0.13					
EGM approval date (if applicable) (dd/mm/yyyy)	(16 / 05 / 2014)					
3. Eight per cent. coupon convertible bonds	HK\$	-	-	HK\$140,000,000	-	430,769,230
Stock code (if listed)	8088					
Class of shares issuable <i>(Note 1)</i>	Ordinary shares					
Subscription price	HK\$0.325					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		107,508,000	
			(Preference shares)		(895,900)	
			(Other class)			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
2. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
3. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
Total D. (Ordinary shares)	_____	_____
(Preference shares)	_____	_____
(Other class)	_____	_____

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	_____	_____
	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
2. Open offer	At price : State currency _____	_____	_____
	Class of shares issuable (Note 1) _____		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Placing	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4. Bonus issue	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
5. Scrip dividend	At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6. Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7. Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8. Consideration issue At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
9. Capital reorganisation Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other (Issue of new class of shares) At price : State currency _____ Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	107,508,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		(895,900)
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Chan Suet Ngan  
Company Secretary  
Title: \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*