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AID Partners Capital Holdings Limited

(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

**POST-COMPLETION ADJUSTMENT TO CONSIDERATION
IN RELATION TO
THE VERY SUBSTANTIAL ACQUISITION
AND CONNECTED TRANSACTION**

Reference is made to the announcements and the circular of the Company (the “**Circular**”) dated 28 August 2015, 30 November 2015, 7 December 2015 and 16 October 2015, respectively, in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

As announced on 30 November 2015, the Completion took place on 30 November 2015.

Pursuant to the Sale and Purchase Agreement and as disclosed in the Circular, in the event that the Adjusted Consideration is less than the initial Consideration of HK\$114,324,709 paid to HMV HK at Completion, HMV HK shall pay to the Purchaser the monetary difference between the Adjusted Consideration and the initial Consideration in cash in accordance with the terms of the Sale and Purchase Agreement.

The Board wishes to announce that the total net book value of the Assets as stated in the List of Completion Assets is HK\$34,644,711 and therefore the Adjusted Consideration is calculated to be HK\$105,736,711. Accordingly, HMV HK has paid to the Purchaser the monetary difference between the Adjusted Consideration and the initial Consideration in the amount of HK\$8,587,998 in cash on 10 December 2015 in accordance with the terms of the Sale and Purchase Agreement.

By order of the Board
AID Partners Capital Holdings Limited
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 11 December 2015

* *For identification purpose only*

As at the date of this announcement, the Directors are:

Executive Directors: Wu King Shiu, Kelvin, Ho Gilbert Chi Hang and Chang Tat Joel

Independent Non-Executive Directors: Balme Didier Raymond Marie, Chinn Adam David, Professor Lee Chack Fan, GBS, SBS, JP and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.