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AID Life Science Holdings Limited
(滙友生命科學控股有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8088)

SUPPLEMENTAL INFORMATION TO THE PROFIT WARNING

References are made to the profit warning (the “**Profit Warning**”) of AID Life Science Holdings Limited (the “**Company**”) and, together with its subsidiaries, the “**Group**”) published on 10 March 2020. The board of directors (the “**Board**”) of the Company wishes to supplement the following information to the Profit Warning.

During the year ended 31 December 2019 (the “**Year**”), the equity investment in China Creative Digital Entertainment Limited (“**China Creative**”) (formerly known as HVM Digital China Group Limited, stock code: 8078), one of the financial assets at fair value through profit or loss of the Group, has recorded losses of HK\$17.9 million. While the losses recognised on equity investment in China Creative was HK\$641.2 million during the year ended 31 December 2018, the losses in the said investment has substantially decrease by approximately 97%.

As the Group is still in the course of finalizing its consolidated financial results for the Year, the information contained in this announcement is only based on the unaudited draft consolidated financial statements of the Group for the Year, which have not been audited by the auditor of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Year which is expected to be published before 31 March 2020.

* *For identification purpose only*

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AID Life Science Holdings Limited
Wu King Shiu, Kelvin
Chairman

Hong Kong, 13 March 2020

As at the date of this announcement, the Directors are:

Chairman and Non-Executive Director: Wu King Shiu, Kelvin

Executive Directors: Chan Suet Ngan, Hu Kenneth and
Qian Alexandra Gaochuan

Independent Non-Executive Directors: Yuen Kwok On, Matsumoto Hitoshi and
Yau Chung Hang

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.8088inc.com.