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Healthoo International Technology Holdings Limited

(海滙國際科技控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Healthoo International Technology Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to record a loss for the year ended 31 December 2017 (the “**Year**”) as compared to a profit for the year ended 31 December 2016. The Board considers that the aforesaid turnaround from profit to loss was mainly attributable to (1) the substantial gain on the disposal of HMV M&E Limited and its subsidiary was recognised in profit or loss for the year ended 31 December 2016 whereas no such gain was recognised for the Year; and (2) unrealised fair value loss recognised upon the reclassification of the interest in an associate to investments during the Year (such fair value loss is non-recurring, non-cash in nature and will not have any cash flow impact to the Group).

As the Group is still in the course of finalizing its consolidated financial results for the Year, the information contained in this announcement is only based on the unaudited draft consolidated financial statements of the Group for the Year, which have not been audited by the auditor of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Year which is expected to be published before 31 March 2018.

* *For identification purpose only*

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Healthoo International Technology Holdings Limited
Wu King Shiu, Kelvin
Chairman

Hong Kong, 9 March 2018

As at the date of this announcement, the Board comprises four executive Directors, namely Wu King Shiu, Kelvin, Chan Suet Ngan, Hu Kenneth and Qian Alexandra Gaochuan; two non-executive Directors, namely Xu Haohao and Guo Qifei; and three independent non-executive Directors, namely Fong Janie, Yuen Kwok On and Matsumoto Hitoshi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.8088inc.com.