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AID Partners Capital Holdings Limited
(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

**COMPLETION OF DISCLOSEABLE TRANSACTION — ACQUISITION OF 70%
ISSUED SHARE CAPITAL OF THE TARGET COMPANY**

Reference is made to the announcements of the Company (the “**Company**”) dated 1 December 2014, 17 February 2015 and 17 March 2015 and the circular of the Company dated 2 March 2015 (the “**Circular**”) in relation to, among other things, the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Board is pleased to announce that all the Conditions have been fulfilled and the Completion took place on 2 April 2015. On Completion, pursuant to the Sale and Purchase Agreement, the First Instalment, being RMB\$14,000,000 (equivalent to approximately HK\$17,686,200), was paid to the Vendor in cash.

Following the Completion, the Purchaser directly owns 70% of the issued share capital of the Target Company and the Target Company has become a subsidiary of the Company.

By order of the Board
AID PARTNERS CAPITAL HOLDINGS LIMITED
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 2 April 2015

* *For identification purpose only*

As at the date of this announcement, the Directors are:

Executive Directors: Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin

Non-Executive Director: Stephen Shiu Junior

Independent Non-Executive Directors: Shi Jinsheng, Sin Hendrick and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.