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AID Partners Capital Holdings Limited

(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

THIRD INSTALMENT PAYMENT

**IN RELATION TO THE DISCLOSEABLE TRANSACTION —
ACQUISITION OF 70% EQUITY INTEREST IN COMPLETE STAR LIMITED**

Reference is made to the announcements of AID Partners Capital Holdings Limited (the “**Company**”) dated 11 September 2014, 30 September 2014, 9 October 2014 and 24 April 2015 in relation to, among other things, the discloseable transaction in respect of the acquisition of 70% equity interest in the Target Company. Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the announcement of the Company dated 11 September 2014.

The Board wishes to inform the Shareholders that further to the issuance of the 2015 Audited Accounts, pursuant to the Sale and Purchase Agreement, it has been determined as follows:

- (i) the 2015 Audited Net Profit is less than US\$2,750,000 (equivalent to approximately HK\$21,381,250) and an Adjustment will have to be made to the Third Instalment. Accordingly, pursuant to the Sale and Purchase Agreement, upon Adjustment, the Third Instalment in the amount of US\$541,147.35 (equivalent to approximately HK\$4,207,420.65) is payable to the Vendor;
- (ii) no 2015 Profit Bonus is payable; and
- (iii) no 2015 Excess Profit Bonus is payable.

The Board also wishes to inform the Shareholders that the Purchaser has determined and made payment of the Third Instalment wholly in cash on 23 May 2016.

* *For identification purpose only*

Therefore, pursuant to the Sale and Purchase Agreement, the Consideration for the Acquisition has been fully satisfied by the Purchaser upon payment of the Third Instalment to the Vendor.

By order of the Board
AID PARTNERS CAPITAL HOLDINGS LIMITED
Wu King Shiu, Kelvin
Chairman

Hong Kong, 23 May 2016

As at the date of this announcement, the Directors are:

<i>Executive Directors:</i>	<i>Wu King Shiu, Kelvin, Ho Gilbert Chi Hang and Chang Tat Joel</i>
<i>Independent Non-Executive Directors:</i>	<i>Chinn Adam David, Professor Lee Chack Fan, GBS, SBS, JP and Yuen Kwok On</i>

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.