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AID Partners Capital Holdings Limited

(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of AID Partners Capital Holdings Limited (the “**Company**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Company and its subsidiaries (collectively the “**Group**”) is expected to record a significant increase in loss of approximately 100% for the year ended 31 December 2015 (the “**Year**”) as compared to the loss reported for the year ended 31 December 2014. The Board considers such increase in loss of the Group was mainly attributable to (i) possible impairment loss provided for the goodwill arising from previous acquisition; (ii) accelerated amortization of trademark license; (iii) pre-operating costs for the flagship store opened in late 2015; and (iv) increase in professional fees incurred, in particular, for the establishment of financial platforms to expand the asset management business.

As the Group is still in the course of finalizing its consolidated financial results for the year ended 31 December 2015, the information contained in this announcement is only based on the unaudited draft consolidated financial statements of the Group for the Year, which has not been audited or confirmed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Year which is expected to be published by end of March 2016.

* *For identification purpose only*

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
AID Partners Capital Holdings Limited
Mr. Wu King Shiu, Kelvin
Executive Director and Chief Executive Officer

Hong Kong, 8 March 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu King Shiu, Kelvin, Mr. Ho Gilbert Chi Hang and Mr. Chang Tat Joel; and three independent non-executive Directors, namely Mr. Chinn Adam David, Professor Lee Chack Fan, GBS, SBS, JP and Mr. Yuen Kwok On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.