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AID Partners Technology Holdings Limited

(滙友科技控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

EFFECTIVE DATE OF CAPITAL REDUCTION AND SUB-DIVISION AND FREE EXCHANGE OF SHARE CERTIFICATES

Reference is made to the announcements of AID Partners Technology Holdings Limited (the “**Company**”) dated 9 June 2017 and the circular of the Company dated 30 June 2017 (the “**Circular**”) in relation to, among other things, the proposed Capital Reduction and Sub-division. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that a copy of the order by the Court confirming the Capital Reduction and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 24 November 2017 (Cayman Islands date). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. Accordingly, the Capital Reduction and the Sub-division became effective after 4:30 p.m. on 24 November 2017 and before 9:00 a.m. on 27 November 2017 (due to time difference between Hong Kong and the Cayman Islands).

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Monday, 27 November 2017 to 4:30 p.m. on Wednesday, 27 December 2017 (both days inclusive), submit the existing certificates for the ordinary Shares in purple colour to the Registrar at 1712–1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Hong Kong to exchange for certificates for the New Ordinary Shares in green colour at the expense of the Company. Following the expiry of the period for free exchange of share certificates, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be allowed by the Stock Exchange) payable by the Shareholders for each certificate issued or cancelled, whichever is higher.

* *For identification purpose only*

All existing certificates of the ordinary Shares will continue to be evidence of entitlement to such ordinary Shares and be valid for delivery, transfer and settlement purpose.

TIMETABLE

Set out below is the timetable for the implementation of the Capital Reduction and the Sub-division:

2017

(Hong Kong dates and time unless otherwise specified)

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| Effective date of the Capital Reduction and the Sub-division | Friday, 24 November (Cayman Islands date) |
| First day for free exchange of existing certificates for Shares for new certificates for New Ordinary Shares | 9:00 a.m. on Monday, 27 November |
| Commencement of dealings in New Ordinary Shares on the Stock Exchange | 9:00 a.m. on Monday, 27 November |
| Last day of free exchange of existing certificates for Shares for new certificates for New Ordinary Shares | 4:30 p.m. on Wednesday, 27 December |

By Order of the Board
AID Partners Technology Holdings Limited
Wu King Shiu, Kelvin
Chairman

Hong Kong, 26 November 2017

As at the date of this announcement, the Directors are:

Executive Directors: *Wu King Shiu, Kelvin and Ho Gilbert Chi Hang*

Non-Executive Directors: *Xu Haohao and Guo Qifei*

Independent Non-Executive Directors: *Fong Janie, Yuen Kwok On and Matsumoto Hitoshi*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.