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AID Partners Capital Holdings Limited

(滙友資本控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

**DELAY IN DESPATCH OF THE CIRCULAR
IN RELATION TO THE
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE HMV IP RIGHTS
AND
THE TARGET BUSINESS**

Reference is made to the announcement of the Company dated 28 August 2015 (the “**Announcement**”) in relation to the proposed Acquisition (as defined in the Announcement). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information on the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) financial and other information of the Group; (iii) financial and other information of the Target Business; (iv) unaudited pro forma financial information of the enlarged Group upon Completion; (v) the recommendation from the Independent Board Committee; (vi) a letter of advice from the independent financial advisor to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; and (vii) notice of the EGM to consider and, if thought fit, to approve the resolution(s) relating to the Sale and Purchase Agreement and the transactions contemplated thereunder, is expected to be despatched to the Shareholders on or before 18 September 2015.

* *For identification purpose only*

As additional time is required by the Company to finalise certain information to be included in the circular, the despatch date of the circular will be postponed to a date on or before 16 October 2015.

By order of the Board
AID PARTNERS CAPITAL HOLDINGS LIMITED
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 17 September 2015

As at the date of this announcement, the Directors are:

Executive Directors: Wu King Shiu, Kelvin, Ho Gilbert Chi Hang and Chang Tat Joel

Independent Non-Executive Directors: Balme Didier Raymond Marie, Chinn Adam David, Professor Lee Chack Fan, GBS, SBS, JP and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.aid8088.com.