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**CROSBY**  
**CROSBY CAPITAL LIMITED**  
**(高誠資本有限公司)#**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8088)**

**NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of Crosby Capital Limited (the “Company”) hereby announces that a meeting of the Board will be held at 18th Floor, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong on Thursday, 18 March 2010 at 4:00 p.m. for the following purposes:

1. To consider and approve the financial statements for the year ended 31 December 2009 of the Company and its subsidiaries, and to approve the associated draft announcement to be published on the GEM website;
2. To consider and approve the draft Annual Report for the year ended 31 December 2009;
3. To consider and approve the date, venue and notice of the annual general meeting;
4. To consider the payment of a final dividend, if any;
5. To consider the closure of the Register of Members, if necessary; and
6. To consider any other business.

By order of the board  
**Crosby Capital Limited**  
**Winnie Sin Wing Hung**  
*Company Secretary*

Hong Kong, 26 February 2010

*# for identification purposes only*

*As at the date of this announcement, the Directors of the Company are*

*Executive Director: Ilyas Tariq Khan*

*Non-Executive Directors: Johnny Chan Kok Chung and Ahmad S. Al-Khaled*

*Independent Non-Executive Directors: Daniel Yen Tzu Chen, Peter McIntyre Koenig and Joseph Tong Tze Kay*

*This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the website of the Company at [www.crosby.com](http://www.crosby.com).*