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CROSBY
CROSBY CAPITAL LIMITED
(高誠資本有限公司)#

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

NOTICE OF RE-SCHEDULE OF BOARD MEETING

Reference is made to our announcement dated 26 February 2010. The board of directors (the “Board”) of Crosby Capital Limited (the “Company”) hereby announces that as the Company’s auditors require more time to perform their audit works, the Board Meeting originally scheduled on 18 March 2010 will be re-scheduled to Thursday, 25 March 2010 at 4:00 p.m. for the following purposes:

1. To consider and approve the financial statements for the year ended 31 December 2009 of the Company and its subsidiaries, and to approve the associated draft announcement to be published on the GEM website;
2. To consider and approve the draft Annual Report for the year ended 31 December 2009;
3. To consider and approve the date, venue and notice of the annual general meeting;
4. To consider the payment of a final dividend, if any;
5. To consider the closure of the Register of Members, if necessary; and
6. To consider any other business.

By Order of the Board
Crosby Capital Limited
Winnie Sin Wing Hung
Company Secretary

Hong Kong, 15 March 2010

for identification purposes only

As at the date of this announcement, the Directors of the Company are

Executive Directors: Ilyas Tariq Khan

Non-Executive Directors: Johnny Chan Kok Chung and Ahmad S. Al-Khaled

Independent Non-Executive Directors: Daniel Yen Tzu Chen, Peter McIntyre Koenig and Joseph Tong Tze Kay

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosby.com.