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CROSBY

CROSBY CAPITAL LIMITED

(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS, CLARIFICATION OF PRESS ARTICLE AND RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Crosby Capital Limited (the “**Company**”) has noted the increases in the price and trading volume of the shares of the Company (the “**Shares**”).

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save for the press article appearing in Hong Kong Economic Times on 12 January 2015 in relation to, among other things, the information in respect of the acquisitions which were disclosed in the announcements of the Company dated 11 September 2014, 30 September 2014 and 9 October 2014 in relation to the acquisition of 70% equity interests in Complete Star Limited and the announcements of the Company dated 1 December 2014 and 18 December 2014 in relation to the proposed acquisition of 70% issued share capital of Honestway Global Group Limited, it is not aware of any reasons for these price and volume movements or any information which must be announced to avoid a false market in the Company’s securities or any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange.

* *For identification purposes only*

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 10:53 a.m. on 12 January 2015 pending the release of this announcement. The Company has applied to the Stock Exchange for resumption of trading in the shares of the Company with effect from 9:00 a.m. on Tuesday, 13 January 2015.

By order of the Board
CROSBY CAPITAL LIMITED
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 12 January 2015

As at the date of this announcement, the Directors are:

Executive Directors: *Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin*

Non-Executive Director: *Stephen Shiu Junior*

Independent Non-Executive Directors: *Shi Jinsheng, Sin Hendrick and Yuen Kwok On*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.