

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CROSBY
CROSBY CAPITAL LIMITED
(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 8 JANUARY 2015**

At the EGM held on Thursday, 8 January 2015, the proposed ordinary resolution as set out in the notice of EGM dated 19 December 2014 (the “**Notice**”) has been duly approved by the Shareholders by way of poll.

Reference is made to the Notice and the circular of the Company (the “**Circular**”) dated 19 December 2014 in relation to, among other things, the proposed Bonus Issue of Shares and Change in Board Lot Size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on Thursday, 8 January 2015 (the “**Resolution**”) was duly passed by the Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolution (Note)	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
To approve the Bonus Issue on the terms and conditions set out in the Circular and the issue and allotment of the Bonus Shares and to authorise the Directors to do all such acts and things as may be necessary to give effect to the resolution.	160,170,272 (99.998%)	4,000 (0.002%)

Note : The full text of the Resolution is set out in the Notice.

* *For identification purpose only*

As at the date of the EGM, the number of issued Shares was 473,373,057, which represented the total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM. No Shareholder was required to abstain from voting on the Resolution at the EGM. There were no restrictions on any Shareholders to cast votes on the Resolution at the EGM.

As more than 50% of the votes were cast in favour of the Resolution at the EGM, the Resolution was duly passed as an ordinary resolution of the Company.

By order of the Board
CROSBY CAPITAL LIMITED
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 8 January 2015

As at the date of this announcement, the Directors are:

Executive Directors: Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin

Non-Executive Director: Stephen Shiu Junior

Independent Non-Executive Directors: Shi Jinsheng, Sin Hendrick and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.