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CROSBY

CROSBY CAPITAL LIMITED

(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

RESET OF THE CONVERSION PRICE OF REDEEMABLE CONVERTIBLE PREFERENCE SHARES

In accordance with the terms and conditions of the Redeemable Convertible Preference Shares (“RCPS”), the Conversion Price has been reset to HK\$0.79 per Share with effect from 14 March 2014.

Reference is made to the circular of the Company dated 21 July 2011 (the “Circular”) and the prospectus of the Company dated 23 August 2011 (the “Prospectus”) in relation to, among other matters, the issue of the Redeemable Convertible Preference Shares (“RCPS”) and the reset/adjustment of the Conversion Price. Terms used in this announcement shall have the same meanings as those defined in the Circular and the Prospectus unless otherwise stated.

In accordance with the terms and conditions of the RCPS, the Conversion Price has been reset to HK\$0.79 per Share with effect from 14 March 2014.

By Order of the Board
CROSBY CAPITAL LIMITED
Nelson Tong Naiyi
Executive Director

Hong Kong, 13 March 2014

* *for identification purposes only*

