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**CROSBY**  
**CROSBY CAPITAL LIMITED**  
**(高誠資本有限公司)\***  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8088)**

**NOTICE OF BOARD MEETING**

The Board of Directors (the “Board”) of Crosby Capital Limited (the “Company” and, together with its subsidiaries, the “Group”) hereby announces that a meeting of the Board will be held at Unit 502, 5th Floor, AXA Centre, 151 Gloucester Road, Wanchai, Hong Kong on Friday, 11 May 2012 at 2:30 p.m. for the following purposes:

1. To consider and approve the financial statements of the Group for the three months ended 31 March 2012, and to approve the associated draft announcement to be published on the GEM website; and
2. To consider any other business.

By Order of the Board  
**CROSBY CAPITAL LIMITED**  
**Winnie Sin Wing Hung**  
*Company Secretary*

Hong Kong, 27 April 2012

*As at the date of this announcement, the Directors of the Company are :*

*Executive Directors: Johnny Chan Kok Chung, Jeffrey Lau Chun Hung and  
Ulric Leung Yuk Lun*

*Non-Executive Director: Ahmad S. Al-Khaled*

*Independent Non-Executive Directors: David John Robinson Herratt , Joseph Tong Tze Kay and  
Daniel Yen Tzu Chen*

*\* for identification purposes only*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.crosbycapitallimited.com](http://www.crosbycapitallimited.com).*