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# CROSBY

## CROSBY CAPITAL LIMITED

(高誠資本有限公司)\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8088)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 22 DECEMBER 2014**

At the EGM held on Monday, 22 December 2014, all proposed resolutions as set out in the notice of EGM dated 28 November 2014 (the “**Notice**”) have been duly approved by the Shareholders/Independent Shareholders (as the case may be) by way of poll.

Reference is made to the Notice and the circular of the Company (the “**Circular**”) dated 28 November 2014 in relation to, among other things, the Proposed Change of Company Name and the Sale and Purchase Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Board is pleased to announce that all the resolutions proposed at the EGM held on Monday, 22 December 2014 were duly passed by the Shareholders/Independent Shareholders (as the case may be) by way of poll. Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer for vote-taking at the EGM.

\* *For identification purpose only*

The poll results in respect of the ordinary resolution regarding the Sale and Purchase Agreement (the “**Ordinary Resolution**”) and the special resolution regarding the Proposed Change of Company Name (the “**Special Resolution**”) are as follows:

	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
<b>Ordinary Resolution</b> <i>(Note)</i>		
(1) To approve the proposed ordinary resolution no. 1 set out in the Notice.	139,889,018 (100%)	0 (0%)
<b>Special Resolution</b> <i>(Note)</i>		
(2) To approve the proposed special resolution no. 2 set out in the Notice.	169,893,018 (100%)	0 (0%)

*Note :* The full text of the Ordinary Resolution and the Special Resolution are set out in the Notice.

As at the date of the EGM, there were a total of 473,173,057 Shares in issue.

As disclosed in the Circular, pursuant to the GEM Listing Rules, Mr. Wu, Ms. Wong and Ms. Butt and their respective associates were required to abstain from voting on the Ordinary Resolution. Accordingly, as at the date of the EGM, the total number of Shares in issue which were required under the GEM Listing Rules to abstain from voting in favour of the Ordinary Resolution was 53,551,390 Shares (representing approximately 11.32% of the total issued share capital of the Company as at the date of the EGM). The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 419,621,667 Shares (representing approximately 88.68% of the issued share capital of the Company as at the date of the EGM). Save as disclosed above, none of the other Shareholders were required to abstain from voting on the Ordinary Resolution at the EGM.

No Shareholder was required under the GEM Listing Rules to abstain from voting on the Special Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Special Resolution at the EGM was 473,173,057 Shares (representing the entire issued share capital of the Company as at the date of the EGM).

As more than 50% of the votes were cast in favour of the Ordinary Resolution at the EGM, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.

As more than 75% of the votes were cast in favour of the Special Resolution at the EGM, the Special Resolution was duly passed as a special resolution of the Company.

By order of the Board  
**CROSBY CAPITAL LIMITED**  
**Wu King Shiu, Kelvin**  
*Executive Director*

Hong Kong, 22 December 2014

*As at the date of this announcement, the Directors are:*

*Executive Directors:*                      *Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin*

*Non-Executive Director:*                *Stephen Shiu Junior*

*Independent Non-Executive Directors:*      *Shi Jinsheng, Sin Hendrick and Yuen Kwok On*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.crosbycapitallimited.com](http://www.crosbycapitallimited.com).*