

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

CROSBY
CROSBY CAPITAL LIMITED
(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8088)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Crosby Capital Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Thursday, 8 May 2014 for the purposes of, among other matters, considering and approving the unaudited first quarterly results of the Group for the three months ended 31 March 2014 and its publication, and considering the payment of an interim dividend, if any.

By Order of the Board
Crosby Capital Limited
Nelson Tong Naiyi
Executive Director

Hong Kong, 22 April 2014

As at the date of this announcement, the Directors of the Company are:

Executive Directors: **Liu Guang He, Clive Ng Cheang Neng, Stephen Shiu
Junior and Nelson Tong Naiyi**

*Independent Non-Executive
Directors:* **Shi Jinsheng, Sin Hendrick and Yuen Kwok On**

* *For identification purpose only*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of Crosby Capital Limited at www.crosbycapitallimited.com.