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CROSBY

CROSBY CAPITAL LIMITED

(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the announcement of Crosby Capital Limited (the “**Company**”) dated 1 December 2014 in relation to, among other things, the Sale and Purchase Agreement (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing further information on the Acquisition together with the notice of EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 22 December 2014 in accordance with the GEM Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 23 January 2015.

By order of the Board
CROSBY CAPITAL LIMITED
Wu King Shiu, Kelvin
Executive Director

Hong Kong, 18 December 2014

* *For identification purposes only*

As at the date of this announcement, the Directors are:

Executive Directors: Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin

Non-Executive Director: Stephen Shiu Junior

Independent Non-Executive Directors: Shi Jinsheng, Sin Hendrick and Yuen Kwok On

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com