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CROSBY
CROSBY CAPITAL LIMITED
(高誠資本有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8088)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 16 MAY 2014**

At the EGM held on Friday, 16 May 2014, the proposed resolution as set out in the notice of EGM dated 24 April 2014 (the “**Notice**”) have been duly approved by the Independent Shareholders by way of poll.

Reference is made to the Notice and the circular of the Company (the “**Circular**”) dated 24 April 2014 in relation to the issue of Convertible Bonds in the principal aggregate amount of HK\$175,000,000.

Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Board is pleased to announce that the resolution proposed at the EGM held on Friday, 16 May 2014 (the “**Resolution**”) was duly passed by the Independent Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolution <i>(Note)</i>	Number of votes cast and approximate percentage of total number of votes cast	
	For	Against
(1) To approve the proposed ordinary resolution no. 1 set out in the Notice.	185,512,983 (100%)	0 (0%)

Note: The full text of the Resolution is set out in the Notice.

* *For identification purposes only*

As at the date of the EGM, the total number of Shares in issue was 456,404,072 Shares.

As disclosed in the Circular, pursuant to the GEM Listing Rules, Mr. Wu and his associates were required to abstain from voting on the Resolution. Accordingly, as at the date of the EGM, the total number of Shares in issue which were required under the GEM Listing Rules to abstain from voting in favour of the Resolution was 30,000,000 Shares (representing approximately 6.57% of the total issued share capital of the Company as at the date of the EGM). The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 426,404,072 Shares (representing approximately 93.43% of the issued share capital of the Company at the date of the EGM). Save as disclosed above, none of the other Shareholders were required to abstain from voting at the EGM.

As more than 50% of the votes were cast in favour of the Resolution at the EGM, the Resolution was duly passed as ordinary resolution of the Company.

By order of the Board
CROSBY CAPITAL LIMITED
Clive Ng Cheang Neng
Chairman

Hong Kong, 16 May 2014

As at the date of this announcement, the Directors are:

Executive Directors: *Liu Guang He, Clive Ng Cheang Neng, Stephen Shiu Junior
and Nelson Tong Naiyi*

Independent Non-Executive Directors: *Shi Jinsheng, Sin Hendrick and Yuen Kwok On*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.