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**CROSBY**  
**CROSBY CAPITAL LIMITED**  
**(高誠資本有限公司)\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8088)**

**DELAY IN DESPATCH OF THE CIRCULAR**

Reference is made to the announcement of Crosby Capital Limited (the “**Company**”) dated 26 October 2014 in relation to, among other things, the Proposed Change of Company Name and the Sale and Purchase Agreement (the “**Announcement**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further information on (i) the Proposed Change of Company Name; (ii) the Sale and Purchase Agreement (in relation to both the Acquisition and the Transfer); (iii) the recommendation of the Independent Board Committee to the Independent Shareholders on the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iv) a letter from an independent financial adviser containing their advice to the Independent Board Committee and the Independent Shareholders on the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; and (v) the notice convening the EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 14 November 2014 in accordance with the GEM Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 28 November 2014.

By order of the Board  
**CROSBY CAPITAL LIMITED**  
**Wu King Shiu, Kelvin**  
*Executive Director*

Hong Kong, 13 November 2014

\* *For identification purposes only*

*As at the date of this announcement, the Directors are:*

*Executive Directors: Chang Tat Joel, Ho Gilbert Chi Hang, Huang Kenian, Wang Dayong and Wu King Shiu, Kelvin*

*Non-Executive Director: Stephen Shiu Junior*

*Independent Non-Executive Directors: Shi Jinsheng, Sin Hendrick and Yuen Kwok On*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.crosbycapitallimited.com](http://www.crosbycapitallimited.com)*