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CROSBY
CROSBY CAPITAL LIMITED
(高誠資本有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8088)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of Crosby Capital Limited (the “Company” and, together with its subsidiaries, the “Group”) hereby announces that a meeting of the Board will be held at Unit 502, 5th Floor, AXA Centre, 151 Gloucester Road, Wanchai, Hong Kong on Thursday, 14 March 2013 at 2:30 p.m. for the following purposes:

1. To consider and approve the financial statements of the Group for the year ended 31 December 2012, and to approve the associated draft announcement to be published on the GEM website;
2. To consider and approve the draft Annual Report for the year ended 31 December 2012;
3. To consider and approve the date, venue and notice of the forthcoming annual general meeting of the Company;
4. To consider the payment of a final dividend, if any;
5. To consider the closure of the Register of Members, if necessary; and
6. To consider any other business.

By Order of the Board
CROSBY CAPITAL LIMITED
Winnie Sin Wing Hung
Company Secretary

Hong Kong, 8 February 2013

* *for identification purposes only*

As at the date of this announcement, the Directors of the Company are :

*Executive Directors: Johnny Chan Kok Chung, Jeffrey Lau Chun Hung,
Ulric Leung Yuk Lun and Douglas Craham Morin*

Non-Executive Director: Robert John Richard Owen

*Independent Non-Executive Directors: David John Robinson Herratt, Joseph Tong Tze Kay
and Daniel Yen Tzu Chen*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.