

2. Preference Shares

| | | | |
|-------------------------------------|--|-------------------------------|--|
| Stock code : _____ | Description : Redeemable Convertible Preference Shares | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>1,000,000,000</u> | <u>US\$0.01</u> | <u>US\$10,000,000</u> |
| Increase/(decrease) | _____ | | |
| Balance at close of the month | <u>1,000,000,000</u> | <u>US\$0.01</u> | <u>US\$10,000,000</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(State currency) : US\$200,000,000

II. Movements in Issued Share Capital

| | | | | |
|---------------------------------------|-------------------------------|----------|-------------------------|--------------------------------|
| | No. of ordinary shares (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | <u>456,404,072</u> | <u>-</u> | <u>10,019,790</u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>1,315,789</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Balance at close of the month | <u>457,719,861</u> | <u>-</u> | <u>10,019,790</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|-----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: HK\$57.054 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 1,079,672 |
| 2. Exercise price: HK\$27.045 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 134,956 |
| 3. Exercise price: HK\$13.337 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 708,543 |
| 4. Exercise price: HK\$1.334 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 269,916 |
| 5. Exercise price: HK\$1.171 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | (715,284) | - | 1,606,016 |
| 6. Exercise price: HK\$1.206 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | (925,000) | - | 3,400,000 |
| 7. Exercise price: HK\$1.136 (27 / 3 / 2002) Ordinary shares (Note 1) | - | - | - | - | - | 980,000 |
| 8. Exercise price: HK\$ 0.98 (15 / 4 / 2014) Ordinary shares (Note 1) | - | - | - | - | - | 11,528,000 |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|---|----------------------------------|---|---|--|
| 1. <u>Unlisted warrants</u> <u>(Expiry - 4/10/2015)</u> | HKD | HK\$2,250,000 | - | HK\$2,250,000 | - | 2,052,919 |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary shares | | | | | |
| Subscription price | HK\$1.096 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (N/A) | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total B. (Ordinary shares) | _____ | |
| | | | | (Preference shares) | _____ | |
| | | | | (Other class) | _____ | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Zero coupon convertible bonds (Tranche 1) | HKD | HK\$21,000,000 | - | HK\$21,000,000 | - | 27,631,578 |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | HK\$0.76 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (10 / 8 / 2010) | | | | | |
| 2. Zero coupon convertible bonds (Tranche 2) | HKD | HK\$4,000,000 | (HK\$1,000,000) | HK\$3,000,000 | 1,315,789 | 3,947,368 |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | HK\$0.76 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (10 / 8 / 2010) | | | | | |
| 3. Redeemable convertible preference shares ("RCPS") | USD | US\$1,001,979 (Note) | - | US\$1,001,979 | - | 197,859,144 (Note) |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | HK\$0.79 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (12 / 8 / 2011) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | Total C. (Ordinary shares) | | | | | 1,315,789 |
| | (Preference shares) | | | | | |
| | (Other class) | | | | | |

(Note: Of the total subscription price of US\$2.00 per RCPS, US\$0.10 per RCPS was paid on subscription, and the remaining balance of US\$1.90 per RCPS will be paid immediately prior to the conversion of the RCPS into ordinary shares.)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | _____ | _____ |
| 2. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | _____ | _____ |
| 3. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | _____ | _____ |
| Total D. (Ordinary shares) | _____ | _____ |
| (Preference shares) | _____ | _____ |
| (Other class) | _____ | _____ |

Other Movements in Issued Share Capital

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Rights issue At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 2. Open offer At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 3. Placing At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 4. Bonus issue | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 5. Scrip dividend At price : State currency _____ | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 6. Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 10. Other (Issue of new class of shares) At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | | |

| | | |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,315,789 |
| | (2) | _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | _____ |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Chan Suet Ngan
Company Secretary

Title: _____
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*