



## 2. Preference Shares

Stock code : _____	Description : Redeemable Convertible Preference Shares		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>1,000,000,000</u>	<u>US\$0.01</u>	<u>US\$10,000,000</u>
Increase/(decrease)	_____	_____	_____
Balance at close of the month	<u>1,000,000,000</u>	<u>US\$0.01</u>	<u>US\$10,000,000</u>

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month  
(State currency) : US\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>137,779,206</u>	<u>-</u>	<u>10,019,790</u>	<u>-</u>
Increase/ (decrease) during the month	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Balance at close of the month	<u>137,779,206</u>	<u>-</u>	<u>10,019,790</u>	<u>-</u>



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Unlisted warrants</u> <u>(Expiry - 4/10/2015)</u>	HKD	HK\$2,250,000	-	HK\$2,250,000	-	2,025,202
Stock code (if listed)	8088					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$1.111					
EGM approval date (if applicable) (dd/mm/yyyy)	( N/A )					
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total B. (Ordinary shares)	_____	
				(Preference shares)	_____	
				(Other class)	_____	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible bonds (Tranche 1)	HKD	HK\$125,000,000	-	HK\$125,000,000	-	160,256,410
Stock code (if listed)	8088					
Class of shares issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.78					
EGM approval date (if applicable) (dd/mm/yyyy)	(10 / 8 / 2010)					
2. Zero coupon convertible bonds (Tranche 2)	HKD	HK\$90,000,000	-	HK\$90,000,000	-	115,384,615
Stock code (if listed)	8088					
Class of shares issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.78					
EGM approval date (if applicable) (dd/mm/yyyy)	( 10 / 8 / 2010 )					
3. Redeemable convertible preference shares ("RCPS")	USD	US\$1,001,979 (Note)	-	US\$1,001,979	-	173,676,360 (Note)
Stock code (if listed)	8088					
Class of shares issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.9					
EGM approval date (if applicable) (dd/mm/yyyy)	(12 / 8 / 2011)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	Total C. (Ordinary shares) _____					
	(Preference shares) _____					
	(Other class) _____					

(Note: Of the total subscription price of US\$2.00 per RCPS, US\$0.10 per RCPS was paid on subscription, and the remaining balance of US\$1.90 per RCPS will be paid immediately prior to the conversion of the RCPS into ordinary shares.)



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
4.	Bonus issue	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
5.	Scrip dividend At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
8. Consideration issue At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
10. Other (Issue of new class of shares) At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____
	(2)	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		



Remarks (if any):

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Submitted by: Winnie Sin Wing Hung  
Company Secretary

Title: \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*