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CROSBY

CROSBY CAPITAL LIMITED

(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

CLARIFICATION ANNOUNCEMENT IN RELATION TO GRANT OF SHARE OPTIONS

Reference is made to the announcement of Crosby Capital Limited (the “**Company**”) dated 15 May 2014 relating to the grant of share options (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that due to clerical error, the numbers of Options exercisable during the validity (exercisable) period of the Options granted should be as follows (with the revised number underlined) instead of the number set out in the Announcement:

Validity (exercisable) period of the Options granted: 10,328,000 Options are exercisable during the period from 15 May 2014 to 14 May 2024.

1,200,000 Options are exercisable during the period from 15 May 2015 to 14 May 2024.

* For identification purpose only

Save as disclosed above, all other information relating to the grant of Options on 15 May 2014 has been set out in the Announcement.

By order of the Board
CROSBY CAPITAL LIMITED
Nelson Tong Naiyi
Executive Director

Hong Kong, 4 June 2014

As at the date of this announcement, the Directors are:

Executive Directors: *Chang Tat Joel, Ho Gilbert Chi Hang, Liu Guang He, Clive Ng Cheang Neng, Nelson Tong Naiyi and Wu King Shiu, Kelvin*

Non-Executive Director: *Stephen Shiu Junior*

Independent Non-Executive Directors: *Shi Jinsheng, Sin Hendrick and Yuen Kwok On*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particular given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.