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CROSBY

CROSBY CAPITAL LIMITED

(高誠資本有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8088)

VOTING RESULTS OF ANNUAL GENERAL MEETING HELD ON 4 MAY 2012

The Board announces that all proposed resolutions set out in the notice of the AGM dated 29 March 2012 were duly passed by the Shareholders by way of poll at the Company's AGM held on 4 May 2012.

Reference is made to the Company's circular dated 29 March 2012 (the "Circular") and all resolutions proposed in the notice of the annual general meeting of the Company (the "AGM") (the "AGM Notice") which was circulated to the Shareholders on 29 March 2012. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular and the AGM Notice.

The Board of Directors of the Company (the "Board") announces that all resolutions were duly passed by the Shareholders by way of poll at the Company's AGM held on 4 May 2012. The voting results of the polls taken at the AGM in respect of all of the resolutions are set out in the following table:

ORDINARY RESOLUTIONS		FOR Number of Shares (%)	AGAINST Number of Shares (%)
1.	To consider and adopt the audited consolidated financial statements and the Reports of the Directors and Auditor for the year ended 31 December 2011.	82,892,091 (100%)	0 (0%)
2.	(a) To re-elect Mr. Johnny Chan Kok Chung as Director.	82,892,091 (100%)	0 (0%)
	(b) To authorize the Board of Directors to fix the remuneration of the Directors.	82,892,091 (100%)	0 (0%)

* for identification purpose only

ORDINARY RESOLUTIONS		FOR Number of Shares (%)	AGAINST Number of Shares (%)
3.	To re-elect Mr. Daniel Yen Tzu Chen (who has served as an Independent Non-Executive Director for more than nine years) as Independent Non-Executive Director and to authorize the Board of Directors to fix his remuneration.	82,892,091 (100%)	0 (0%)
4.	To re-appoint BDO Limited as the Auditor of the Company and to authorise the Directors to fix their remuneration.	82,892,091 (100%)	0 (0%)
5.	To give a general mandate to the Directors to allot, issue and deal with additional shares of the Company.	82,892,091 (100%)	0 (0%)
6.	To give a general mandate to the Directors to repurchase issued shares of the Company.	82,892,091 (100%)	0 (0%)
7.	To extend the general mandate under Resolution No. 5 by the addition of the number of shares repurchased under Resolution No. 6.	82,892,091 (100%)	0 (0%)
8.	To approve the renewal of the Scheme Mandate Limit of the Company	82,892,091 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each and every resolution proposed at the AGM, all the resolutions were duly passed as ordinary resolutions of the Company.

Notes:

1. The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM was 135,754,004 Shares, representing the entire issued share capital of the Company as at the date of the AGM.
2. There were no other Shareholders who were entitled to attend and to vote only against the resolutions at the AGM.
3. None of the Shareholders were required to abstain from voting on any of the resolutions at the AGM.
4. Computershare Hong Kong Investor Services Limited, the share registrar of the Company, was appointed as the scrutineer for the purpose of the poll taken at the AGM.

By order of the Board of
CROSBY CAPITAL LIMITED
Winnie Sin Wing Hung
Company Secretary

Hong Kong, 4 May 2012

As at the date of this announcement, the Directors of the Company are :

*Executive Directors: Johnny Chan Kok Chung, Jeffrey Lau Chun Hung and
Ulric Leung Yuk Lun*

Non-Executive Director: Ahmad S. Al-Khaled

*Independent Non-Executive Directors: David John Robinson Herratt , Joseph Tong Tze Kay and
Daniel Yen Tzu Chen*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.crosbycapitallimited.com.