



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 October 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Crosby Capital Limited

Date Submitted 3 November 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8088 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>4,000,000,000</u> | <u>US\$0.01</u> | <u>US\$40,000,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>4,000,000,000</u> | <u>US\$0.01</u> | <u>US\$40,000,000</u> |

(2) Stock code : _____ Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|----------------|--------------------------|---|--|
| Stock code : | <u>8088</u> | Description : | <u>Convertible Redeemable Preference Shares</u> | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>100,000</u> | <u>US\$0.01</u> | <u>US\$1,000</u> | |
| Increase/(decrease) | <u>-</u> | | <u>-</u> | |
| Balance at close of the month | <u>100,000</u> | <u>US\$0.01</u> | <u>US\$1,000</u> | |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|-------|--------------------------------|-------------------------------|--|
| Stock code : | _____ | Description : | _____ | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ | _____ |

Total authorised share capital at the end of the month
(State currency) : US\$40,001,000

II. Movements in Issued Share Capital

| | | | | |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
| | (1) | (2) | | |
| Balance at close of preceding month | <u>460,597,984</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Balance at close of the month | <u>460,597,984</u> | <u>-</u> | <u>-</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: HK\$0.704 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 30,000 |
| <i>(Note 1)</i> | | | | | | |
| 2. Exercise price: HK\$7.7 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 14,000,000 |
| <i>(Note 1)</i> | | | | | | |
| 3. Exercise price: HK\$3.65 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 1,000,000 |
| <i>(Note 1)</i> | | | | | | |
| 4. Exercise price: HK\$1.8 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 7,750,000 |
| <i>(Note 1)</i> | | | | | | |
| 5. Exercise price: HK\$0.18 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | - | - | - | - | - | 2,000,000 |
| <i>(Note 1)</i> | | | | | | |
| 6. Exercise price: HK\$0.158 | | | | | | |
| (27 / 3 / 2002) | | | | | | |
| Ordinary shares | 18,700,000 | - | - | - | - | 18,700,000 |
| <i>(Note 1)</i> | | | | | | |
| | | | | Total A. (Ordinary shares) | | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|---|----------------------------------|---|---|--|
| 1. Unlisted warrants | HKD | - | - | HK\$9,000,000 | - | 60,000,000 |
| (4 / 10 / 2015) | | | | | | |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.15 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (N/A) | | | | | |
| 2. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total B. (Ordinary shares) | | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Zero coupon convertible | HKD | - | - | HK\$160,000,000 | - | 888,888,885 |
| Stock code (if listed) | 8088 | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$0.18 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (10 / 8 / 2010) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| 2. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| 3. _____ _____ _____ (/ /) shares (Note 1) | _____ | _____ |
| Total D. (Ordinary shares) | _____ | _____ |
| (Preference shares) | _____ | _____ |
| (Other class) | _____ | _____ |

Other Movements in Issued Share Capital

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Rights issue At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 2. Open offer At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---|--|---|
| 3. Placing | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 4. Bonus issue | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 5. Scrip dividend | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 10. Other (Please specify) At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| | Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____ | |

| | |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) _____ |
| | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _____ |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _____ |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | |

Remarks (if any):

Submitted by: Winnie Sin Wing Hung
Company Secretary
Title: _____
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*