



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Crosby Capital Limited

Date Submitted 1 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8088 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>US\$0.01</u>	<u>US\$40,000,000</u>
Increase/(decrease) :			
- Share Consolidation	(3,600,000,000)		
- Increase in authorised share capital	1,600,000,000		US\$160,000,000
- Redesignation and Reclassification	<u>(100,000,000)</u>		<u>US\$(10,000,000)</u>
Balance at close of the month	<u>1,900,000,000</u>	<u>US\$0.1</u>	<u>US\$190,000,000</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

(1) Stock code : _____ Description : <u>Convertible Redeemable Preference Shares</u>			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	100,000	US\$0.01	US\$1,000
Increase/(decrease) - Diminution	(100,000)		US\$(1,000)
Balance at close of the month	-	-	-

(2) Stock code : _____ Description : <u>Redeemable Convertible Preference Shares</u>			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	-	-	-
Increase/(decrease) :			
- Redesignation and Reclassification	100,000,000		US\$10,000,000
Balance at close of the month	100,000,000	US\$0.1	US\$10,000,000

3. Other Classes of Shares

Stock code : _____ Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month
(*State currency*) : US\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	490,597,984	-	-	-
Increase/ (decrease) during the month				
- Share Consolidation	(441,538,186)	-	-	-
Balance at close of the month	49,059,798	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$7.04 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	3,000
2. Exercise price: HK\$77.00 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	1,400,000
3. Exercise price: HK\$36.50 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	100,000
4. Exercise price: HK\$18.00 (27 / 3 / 2002) Ordinary shares (Note 1)	-	-	-	-	-	775,000

5. Exercise price:						
HK\$1.80						
(27 / 3 / 2002)						
Ordinary shares	-	-	-	-	-	200,000
<i>(Note 1)</i>						
6. Exercise price:						
HK\$1.58						
(27 / 3 / 2002)						
Ordinary shares	-	-	-	-	-	1,870,000
<i>(Note 1)</i>						
					Total A. (Ordinary shares)	_____
					(Preference shares)	_____
					(Other class)	_____
Total funds raised during the month from exercise of options (State currency) _____						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants (Expiry - 4/10/2015)	HKD	HK\$4,500,000	-	HK\$4,500,000	-	3,000,000
Stock code (if listed)	8088					
Class of shares issuable <i>(Note 1)</i>	Ordinary					
Subscription price	HK\$1.50					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
2.						
(/ /)						
Stock code (if listed)	_____					
Class of shares issuable <i>(Note 1)</i>	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. _____ _____ (/ /)	_____	_____	_____	_____	_____	_____
Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(/ /)	_____	_____	_____	_____
				Total B. (Ordinary shares)	_____	_____
				(Preference shares)	_____	_____
				(Other class)	_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible bonds (Tranche 1)	HKD	HK\$160,000,000	-	HK\$160,000,000	-	92,705,255
Stock code (if listed)	_____	8088	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	Ordinary	_____	_____	_____	_____
Subscription price	_____	HK\$1.7259	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(10 / 8 / 2010)	_____	_____	_____	_____
2. Zero coupon convertible bonds (Tranche 2)	HKD	HK\$90,000,000	-	HK\$90,000,000	-	52,146,706
Stock code (if listed)	_____	8088	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	Ordinary	_____	_____	_____	_____
Subscription price	_____	HK\$1.7259	_____	_____	_____	_____
EGM approval date (if applicable) (dd/mm/yyyy)	_____	(10 / 8 / 2010)	_____	_____	_____	_____

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (<i>Note 1</i>)		
2.		
(/ /)		
shares (<i>Note 1</i>)		
3.		
(/ /)		
shares (<i>Note 1</i>)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
2. Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
3. Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
4. Bonus issue		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
5. Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8. Consideration issue At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
9. Capital reorganisation Class of shares issuable (<i>Note 1</i>) <u>Ordinary shares</u> Issue and allotment date : (dd/mm/yyyy) (15/8/2011) EGM approval date: (dd/mm/yyyy) (12/8/2011)	_____	_____ (441,538,186)
10. Other (Please specify) At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Total E. (Ordinary shares)	(441,538,186)	
(Preference shares)		
(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(441,538,186)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Winnie Sin Wing Hung

Submitted by: _____
Company Secretary

Title: _____
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.